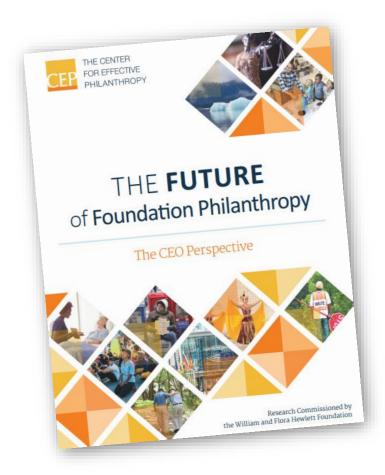
FEEDBACK PRACTICES

Listen for Good Gathering May 23, 2018





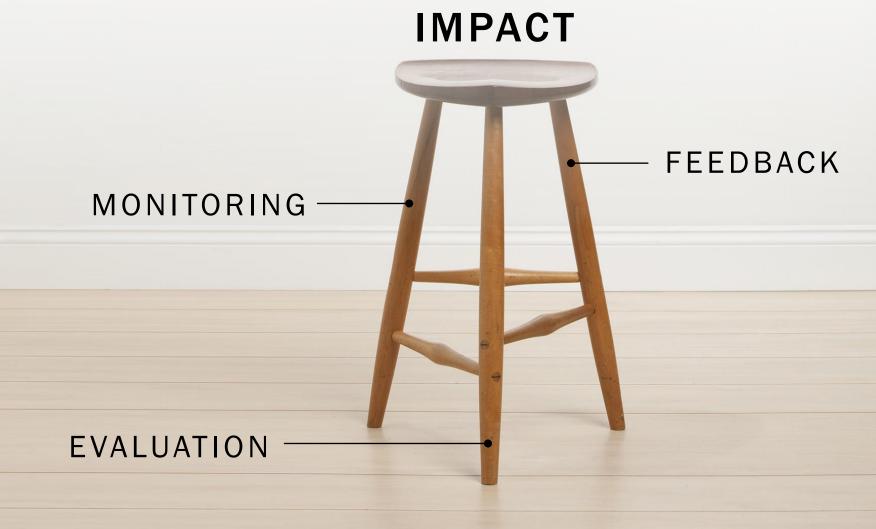
KEY RESEARCH FINDINGS



Practices most frequently seen by CEOs as holding a lot of promise for increasing foundations' impact in the coming decades:

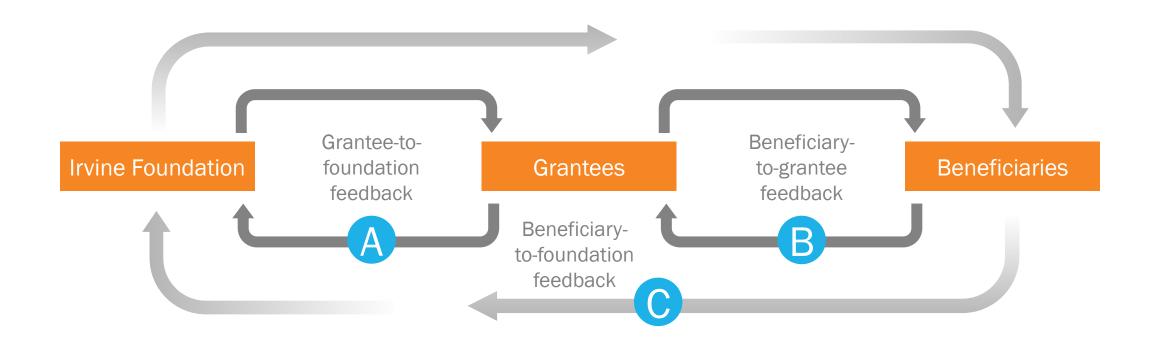
Foundations seeking to learn from the experience those they are ultimately trying to help	s of	69%
Foundations seeking to learn from the knowledge experiences of grantees	or	67%
Foundations taking more risk		64%
Foundations collaborating with one another	59%	
Foundations simultaneously collaborating with other foundations, business, government, and nonprofits	59%	

IMPORTANT ROLE OF FEEDBACK PRACTICES





BROADENING & STRENGTHENING FEEDBACK PRACTICES



GRANTEE TO FOUNDATION FEEDBACK PRACTICES



GRANTEE & FIELD CONVENINGS

Input

Feedback



INITIATIVE TEAM RETREAT

Analyze

Integrate learning



BOARD COMMITTEE

Input

Feedback



INITIATIVE TEAM RETREAT

Analyze

Integrate learning



BOARD

Input

Feedback

BENEFICIARY TO GRANTEE FEEDBACK PRACTICES

STARTING OFF...

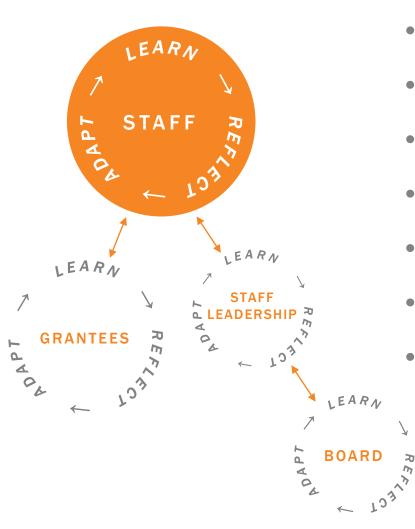
- Supported Center for Employment Opportunities as a side car funder
- Gave us the opportunity to observe and learn
- Provided evidence of success to make case for expanding support

GOING DEEPER...

- Supporting cohort of grantees across investment areas
- Planning for grantee/funder convening for joint learning
- Including other L4G grantees supported by other funders
- Preparing for another L4G cohort and sharing experiences with our colleagues



INTERNAL FEEDBACK PRACTICES



- New initiative development process
- New R&D process
- New board committee
- Due diligence update
- Culminating initiatives and implications for new initiatives
- Internal operations
- Diversity, equity and inclusion



- State what may seem obvious more than once
- Incorporate into existing practices and new ones
- Support in different ways in front, behind and from the side
- Closing the feedback loop is key
- Name the practice before, during and after
- Identify when feedback doesn't happen and why
- Build in accountability IA&L Framework
- Be patient it takes time

BENEFICIARIES TO FOUNDATION FEEDBACK PRACTICES



The James Irvine Foundation

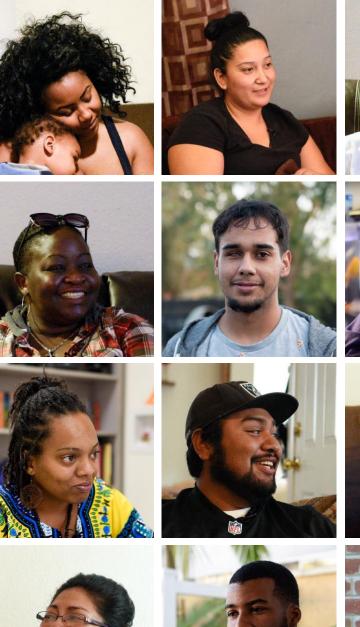


We met more than 400 people face to face.

And held sessions in 10 different languages.

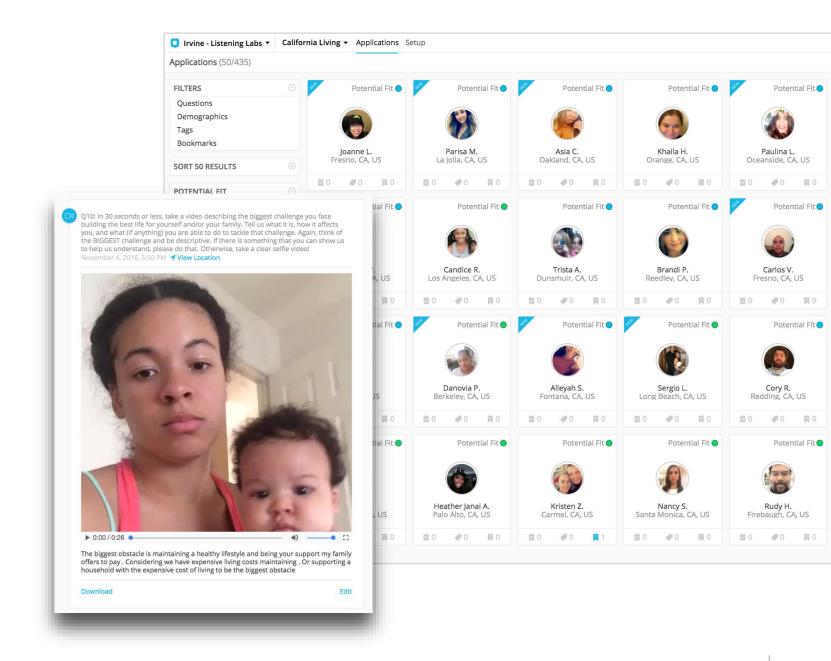


In many regions, we conducted in-depth interviews to get deeper insights into the everyday lives of participants.





We used the mobile research app Dscout to expand our listening to young people, 18-36 years old across the state.



We heard five common themes across the state, each related to a fundamental human aspiration

1 I want to live without making extreme tradeoffs.

I want to live without fear and anxiety.

I want to be connected to a strong community network.

I want to be treated with dignity.

5 I want the opportunity to make my situation better.

▶ The James Irvine Foundation

1 I want to live without making extreme tradeoffs.

I want to live without fear and anxiety.

I want to be connected to a strong community network.

I want to be treated with dignity.

I want the opportunity to make my situation better.

I want to live without making extreme tradeoffs.

What we heard...



- I take one step forward and two steps back
- I don't have time to focus on having my voice heard
- College feels more like my ball and chain than my wings
- I need quality childcare to get ahead
- I can't afford to get sick or hurt

I want to live without making extreme tradeoffs.

2 I want to live without fear and anxiety.

I want to be connected to a strong community network.

I want to be treated with dignity.

I want the opportunity to make my situation better.

2 I want to live without fear and anxiety.

What we heard...



- I'm so stressed
- I'm one crisis away from losing everything
- I don't feel safe
- There will be consequences if I speak up

I want to live without making extreme tradeoffs.

2 I want to live without fear and anxiety.

I want to be connected to a strong community network.

I want to be treated with dignity.

I want the opportunity to make my situation better.

3 I want to be treated with dignity.

What we heard...



- Those in power don't see me as a person
- I feel expendable on the job
- My past sometimes prevents me from making progress
- The system pits us against each other

I want to live without making extreme tradeoffs.

I want to live without fear and anxiety.

I want to be

treated with

dignity.

4 I want to be connected to a strong community network.

I want the opportunity to make my situation better.

4 I want to be connected to a strong community network.

What we heard...



- Finding a job depends on who I know
- It really does take a village
- Together, our voices are amplified
- I want ways to make my community stronger

I want to live without making extreme tradeoffs.

2 I want to live without fear and anxiety.

I want to be connected to a strong community network.

I want to be treated with dignity.

5 I want the opportunity to make my situation better.

5 I want the opportunity to make my situation better.

What we heard...



- I'm doing all the right things, but I can't get ahead
- I want a stable place to live
- I can't travel to better opportunities
 - The system is often difficult to navigate



KEY COMPONENTS FOR EFFECTIVE COMMUNITY LISTENING

TIME

- Allow sufficient time for planning, recruitment, training of community facilitators, and board/staff to fully participate
- Allow sufficient time between listening sessions to reflect, process and adapt

CLEAR PURPOSE

- Clarify desired outcomes for the listening experience and design with the end in mind
 - What do we want to learn?
 - What will we do with what we learn?
 - What are our expectations of participants?
 - How will we share what we hear with participants?

ASSET-BASED ORIENTATION

 Include broad questions around hopes/aspirations, sources of strength/support, and bright spots



GUIDING PRINCIPLES FOR **COMMUNITY** LISTENING

CULTURAL COMPETENCY

- Diversity, equity, and inclusion are key to authentic engagements. We will be careful to view this work through that lens.
- We will be aware of the power dynamic in all aspects of this work, including how we create the space and how we facilitate listening sessions.
- Our intent is to listen to be changed. We will not assume we know the answers going into the sessions.

ACCOUNTABILITY

- We will provide incentives for people who participate in the listening sessions, as well to those who serve as advisors.
- We will have clear communications with listening session participations throughout, including letting them know how the information we gather will be used.
- We will leverage and learn from related work being done by our colleagues, partners, and peers to inform this work.
- We will update staff regularly about our progress, share our key learnings internally as well as outside of Irvine, and use what we learn to inform our strategy.

CREATIVITY

• We aspire to be creative in how we approach this work, how we gather information, how we design our "end products," and how we use what we learn.

DISCUSSION QUESTIONS

If you are pursuing feedback practices, what is going especially well?

What is most challenging?

What has surprised you most?

Given what you have heard and what you have done in your work, how can we train ourselves to listen deep enough to be changed by what we hear?

THANK YOU! TO LEARN MORE GO TO... WWW.IRVINE.ORG/CAVOICES

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